



*Eagle Capital Advisors, LLC*

INVESTMENT MANAGEMENT

Susan Frois is the Operations Manager and Chief Compliance Officer for Eagle Capital Advisors. She manages all aspects relating to client service, account administration, and compliance. Susan is responsible for the administration of individual portfolios, trusts, various types of qualified plans, endowments and foundations. Susan focuses on establishing an atmosphere of trust, transparency, and responsiveness with each client. As Chief Compliance Officer, she is responsible for Eagle's compliance program with respect to its status as a Registered Investment Adviser.

Susan has over 25 years of financial services industry experience. Prior to joining Eagle Capital Advisors, she was a Senior Portfolio Administrator in the Trust and Institutional Investment divisions of Columbia Management (a division of Bank of America) where she supported Senior Portfolio Managers and Mutual Fund Managers. She gained extensive experience in retirement and investment management services which led her to accept Senior Portfolio Manager Assistant positions with two independent advisory firms in Connecticut where she had the opportunity to develop strong client relationships as the focal point of contact for client inquiries and service related issues.

Susan passed the FINRA Uniform Investment Adviser Law Exam (Series 65) and is a Registered Investment Advisor Representative in the State of Connecticut.

Since 2016, Susan has been a member of the Hartford Chapter Women in Pension Network (WIPN), which represents all segments of the retirement industry.